

Individuals



A savings product
that stays ahead
of the market

Keeping up-to-date with new bank accounts and constantly changing interest rates is a persistent challenge that most people just don't have the time or appetite for. We do that for you. We'll get the better interest rates for your cash deposits across a variety of UK banks with a single sign-up procedure. You can increase the percentage of your cash that is protected by the FSCS guarantee and boost the return on that cash at the same time.

Benefits



Top Interest Rates

We present the top interest rates on a daily basis across all savings providers.



A Managed Account

A dedicated relationship manager oversees your account saving you time and hassle.



Cash Moved Securely

Cash is moved securely within the UK banking system and always held in your name.



One-time Sign up Process

Makes hundreds of savings accounts available. A variety of term options are available to keep your funds as liquid as you need them.



Hard Working Cash

Knowing that your cash is consistently working as hard as other assets means that you're free to focus on what's important.



FSCS Protection

Government-backed FSCS protection of up to £85,000 per individual for each account opened.

We deliver a cash savings solution that balances each client's individual priorities for security, liquidity and return. Your cash is spread across banks that offer better available rates and is moved as interest rates change. A one-time sign up means our clients never need to open or close another savings account again.

Case Study



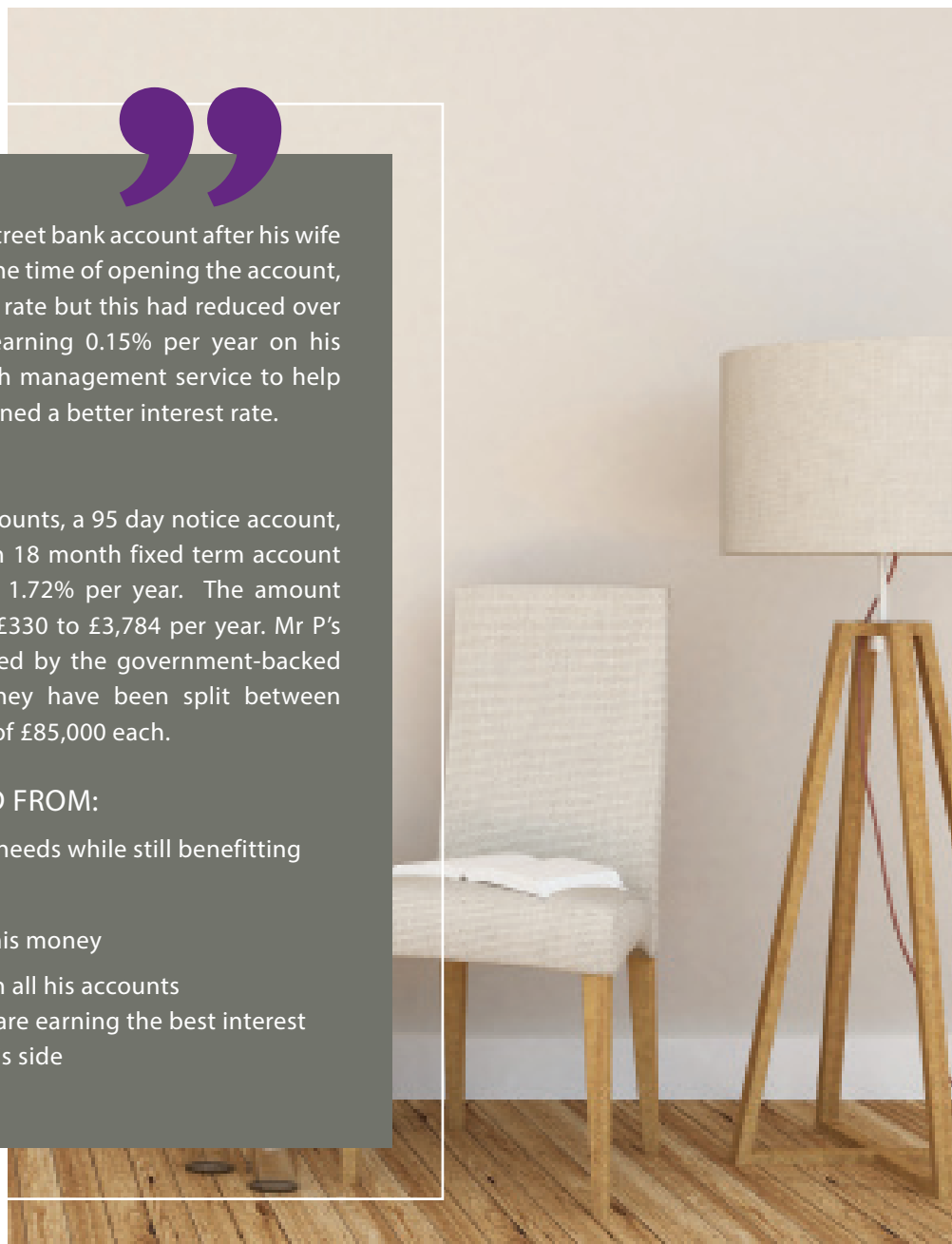
Mr P had £220,000 in a single high street bank account after his wife passed away earlier in the year. At the time of opening the account, it offered a good return and bonus rate but this had reduced over time meaning that he was now earning 0.15% per year on his savings. Mr P wanted to find a cash management service to help manage his accounts so that he earned a better interest rate.

THE SOLUTION:

We spread the deposit across 3 accounts, a 95 day notice account, a 1 year fixed term account and an 18 month fixed term account giving an average interest rate of 1.72% per year. The amount of interest earned increased from £330 to £3,784 per year. Mr P's savings are also now fully protected by the government-backed FSCS protection allowance as they have been split between different institutions of a maximum of £85,000 each.

AS A RESULT, MR P BENEFITED FROM:

- Cash liquidity according to his needs while still benefitting from a high interest rate
- Increased FSCS protection for his money
- Online reporting in real time on all his accounts
- Peace of mind that his savings are earning the best interest rate with minimal input from his side



PWM
DEPOSIT SERVICE

Powered by

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