

Improve your donation returns by diversifying your cash savings

We make the funds you raise work harder by finding banks with better interest rates available. With one simple sign-up, you'll get access to a variety of accounts offering competitive interest rates.

We're dedicated to helping Charities with their ethical, responsible or mainstream investment. Make your cash reserves work for you and help Trustees uphold their obligations of diversifying exposures while maximising return.

Benefits



Complementary Banking

No disruption to any existing banking, current account or asset management relationships



Monitored Bank Rates

Consistently monitored bank rates and depositing/recalling funds when interest rates change



Relationship Manager

A dedicated relationship manager ensures all of your needs are met



Extensive Experience

Our senior management team have more than 80 years of experience in the banking industry



Full Control of Funds

You retain control of funds and can choose a wide range of UK banks, many of which will pay attractive rates of interest on these deposits providing additional income for your cause

The average interest rate for the largest five banks is 0.20%.
The average for the top five rates available to our clients is 1.1%.
That's more than five times the amount you could be earning.

Put your cash to work

We understand that your charitable funds need to be kept separate and can offer separate master accounts for restricted and unrestricted funds. Each account can be managed independently with a holistic view of bank exposure across all the funds of the charity.

Case Study

A Peterborough-based charity had £270,000 cash savings to invest. They used the Deposit Service to generate increased income for their portfolio of causes from the donations they had already received.

AS A RESULT:

We placed the cash savings into 3 accounts earning an average interest rate of 1.10%. After the first year their investment will have increased by over £2,500.



It would have taken us much longer to open these accounts so is much appreciated."

- Charity based in Peterborough



PWM
DEPOSIT SERVICE
Powered by

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www.partnerswealthmanagement.co.uk/depositservice

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