PARTNERS WEALTH MANAGEMENT

The PWM Green Matrix

There is a growing realisation that both institutional and private investors are tilting their behaviours to address the environmental and social challenges the world is facing.

In response to this, at Partners Wealth Management we have been leading the sustainable conversation with our clients to understand their thoughts and helping to educate on the opportunities and threats within green investing.

Our independent green methodology

In partnership with research group, Asset Risk Consultants, we conduct extensive research into the leading investment managers and funds operating in the green arena. We are weeding out those managers who do not have enough conviction in sustainable investing.



How we can help

We bring excellence and clarity by whittling down the numerous options and have developed our own independent sustainable green methodology – The PWM Green Matrix. This allows us to work together with you to blend your individual requirements with the most suitable sustainable investments, creating your bespoke "green investment footprint".

Our unique Green Matrix allows you to invest for a sustainable future as well as your retirement. Investing in companies that are sustainable, can sustain your retirement."

How can we help?

If you would like to discuss how we can help you to invest in a more sustainable future as well as your retirement, please contact your Partners Wealth Management adviser, or call us on 020 7444 4030 for an initial conversation.

020 7444 4030 | info@partnerswealthmanagement.co.uk | partnerswealthmanagement.co.uk

It is important to take professional advice before making any decision relating to your personal finances. Information within this document is based on our current understanding and can be subject to change without notice and the accuracy and completeness of the information cannot be guaranteed. It does not provide individual tailored investment advice and is for guidance only. Some rules may vary in different parts of the UK. We cannot assume legal liability for any errors or omissions it might contain. Levels and bases of, and reliefs from, taxation are those currently applying or proposed and are subject to change; their value depends on the individual circumstances of the investor. No part of this document may be reproduced in any manner without prior permission.

Partners Wealth Management is the trading name of Partners Wealth Management LLP and Partners Wealth Management Solutions Limited.

Partners Wealth Management LLP is registered in England and Wales No. 0C307751. Authorised and regulated by the Financial Conduct Authority. FCA Registered No. 442303. Registered office: 1 Angel Court, London, EC2R 7HJ.

Partners Wealth Management Solutions Limited is registered in England and Wales No. 09865585. Authorised and regulated by the Financial Conduct Authority. FCA Registered No. 739045. Registered office: 1 Angel Court, London, EC2R 7HJ.