

The PWM Green Matrix

There is a growing realisation that both institutional and private investors are tilting their behaviours to address the environmental and social challenges the world is facing.

In response to this, at Partners Wealth Management we have been leading the sustainable conversation with our clients to understand their thoughts and helping to educate on the opportunities and threats within green investing.

Our independent green methodology

In partnership with research group, Asset Risk Consultants, we conduct extensive research into the leading investment managers and funds operating in the green arena. We are weeding out those managers who do not have enough conviction in sustainable investing.

How we can help

We bring excellence and clarity by whittling down the numerous options and have developed our own independent sustainable green methodology – The PWM Green Matrix. This allows us to work together with you to blend your individual requirements with the most suitable sustainable investments, creating your bespoke “green investment footprint”.

Our unique Green Matrix allows you to invest for a sustainable future as well as your retirement.

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* How can we help?

If you would like to discuss how we can help you to invest in a more sustainable future as well as your retirement, please contact your Partners Wealth Management adviser, or call us on 020 7444 4030 for an initial conversation.

“Investing in companies that are sustainable, will sustain your retirement.”