


Keeping updated with new bank accounts and constantly changing interest rates is a persistent challenge that most people just don't have the time or appetite for. **We provide a service where one single sign up gives you direct access to hundreds of UK savings accounts with highly competitive interest rates.** You can increase the percentage of your cash that is eligible for protection by the FSCS scheme and boost the return on that cash simultaneously.

 **FSCS
Protection**

Government-backed FSCS protection of up to £85,000 per individual for each account opened.

 **One-time
Sign up Process**

Make hundreds of savings accounts available. There are a variety of term options to meet your liquidity requirements.

 **A Managed
Account**

Ongoing management means always getting better returns for your cash.

Case Study

Ms F received £900,000 in cash as part of a divorce settlement.

The money was previously held in two instant access accounts of £450,000, each earning an average rate of 0.5%. Ms F felt that she should be earning a higher rate of interest on her cash deposit until she decided what she would like to do with her money. She was also aware that only a portion of her cash savings were protected under the government-backed FSCS protection allowance of £85,000 per institution.

THE SOLUTION:

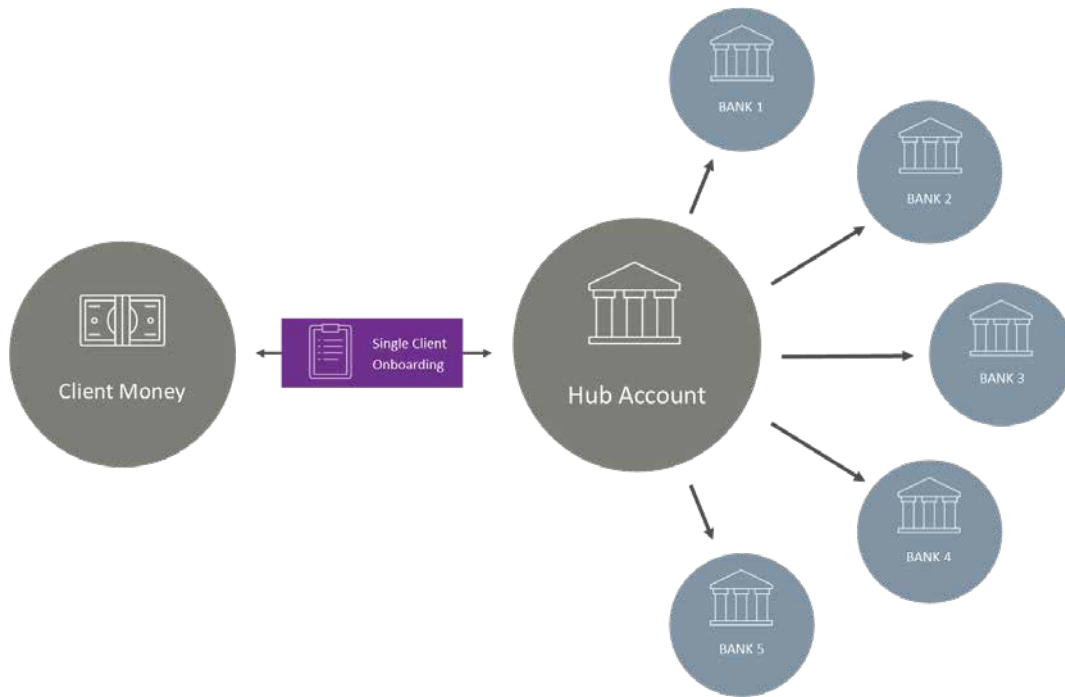
We placed the £900,000 in a selection of five term accounts of between 1 year and 15 months earning an average of 1.5%. The amount of interest earned increased from £4,500 to £13,468, significantly boosting her interest rate income.

AS A RESULT, MS F BENEFITED FROM:

- Cash liquidity according to her needs while still benefiting from better interest rates
- Online monitoring in real time on all her accounts
- Rebalance of her accounts once her cash had been moved by a dedicated Account Manager
- Increased FSCS protection for her money



How it Works



Next Steps

1

REQUEST A PORTFOLIO

Contact your PWM adviser and ask for an illustration.
Alternatively email
info@partnerswealthmanagement.co.uk or call us
on 020 3961 5406.

2

COMPLETE THE SIGN UP PROCESS

Your advisers will provide the forms for the
initial sign up process. They will also arrange the
necessary ID checks.

3

ACCOUNT SET UP AND FUND TRANSFER

An Insignis Account Manager will send you a
Welcome Letter with details for the platform login.

We'll now need the deposit amount, either by
bank transfer or cheque.

4

LOGIN AND START SAVING

You can login to the Insignis platform, view and
manage your accounts and see your interest grow.

Visit:
partnerswealthmanagement.co.uk/depositservice
to get started.

PWM
DEPOSIT SERVICE
Powered by

Insignis
Cash Solutions

020 3961 5406

info@partnerswealthmanagement.co.uk

partnerswealthmanagement.co.uk/depositservice

Insignis Cash Solutions is a trading name of Insignis Asset Management Limited (Company number 09477376)
Insignis Asset Management Limited is authorised and regulated by the Financial Conduct Authority (813442).

This product is produced on a recycled FSC certified stock, using low volatile organic compound (VOC) processes and delivered using a carbon neutral delivery service.